

## LAW PRACTICE BUSINESS DEVELOPMENT GOAL-SETTING CHECKLIST

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## One-Month Business Development Goals

- Develop and practice my 20-second self-introduction.
- Get key marketing tools in place (e.g., business cards, website, and other online presence).
- Research current legal, business, and/or personal challenges my target market faces.
- Identify publications, groups, events, contacts, to implement my marketing plan.
- Meet with three professional or other service providers who work with the same target market.
- List other one-month goals: \_\_\_\_\_

## Three-Month Business Development Goals

- Set monthly revenue goal: \_\_\_\_\_
- Set goal for number of clients or matters: \_\_\_\_\_
- Set goal for number of referral sources/potential referral sources: \_\_\_\_\_
- Set goal for number of new relationships with people/entities in my target market: \_\_\_\_\_
- Set goal for number of marketing/networking events (e.g., articles, blogs, lunches, speaking engagements): \_\_\_\_\_
- Set goal for number of CLE seminars or hours of independent study, etc: \_\_\_\_\_
- Make a habit of your daily or weekly business development activities.
- Become comfortable with and use 20-second self-introduction.
- List other three-month goals: \_\_\_\_\_

## Six-Month Business Development Goals

- Set monthly revenue goal: \_\_\_\_\_
- Set goal for number of clients or matters: \_\_\_\_\_
- Set goal for number of referral sources/potential referral sources: \_\_\_\_\_
- Set goal for number of new relationships with people/entities in my target market: \_\_\_\_\_
- Set goal for number of marketing/networking events (e.g., articles, blogs, lunches, speaking engagements): \_\_\_\_\_
- List other six-month goals: \_\_\_\_\_

## Twelve-Month Business Development Goals

- Set monthly revenue goal: \_\_\_\_\_
- Set goal for number of clients or matters: \_\_\_\_\_
- Set goal for number of referral sources/potential referral sources: \_\_\_\_\_
- Set goal for number of new relationships with people/entities in my target market: \_\_\_\_\_
- Set goal for number of marketing/networking events (e.g., articles, blogs, lunches, speaking engagements): \_\_\_\_\_
- List other twelve-month goals: \_\_\_\_\_

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## **IMPORTANT NOTICES**

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